

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

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Staple your
payment
here
請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Simcere Pharmaceutical Group Limited (the “Company”) dated October 13, 2020 (the “Prospectus”).

本申請表格使用先聲藥業集團有限公司(「本公司」)於2020年10月13日刊發的招股書(「招股書」)所界定的詞語。Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股書概不構成在香港以外任何司法管轄區要約出售或游說要約購買任何香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股書的司法管轄區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股書。

Copies of the Prospectus, all related Application Forms and the other documents specified in the “Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies” section in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股書、所有相關申請表格及招股書附錄六「送呈公司註冊處處長及備查文件 - 送呈公司註冊處處長文件」一節所述其他文件已遵照香港法例第32章公司(清盤及雜項條文)條例第38D條的規定，送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



Sincere Pharmaceutical Group Limited

先聲藥業集團有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)

Stock Code : 2096

股份代號 : 2096

Maximum Offer Price : HK\$13.70 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價：每股發售股份13.70港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳款項可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股書尚有關於申請程序的其他資料，本申請表格應與招股書一併閱讀。

Application Form 申請表格

To: Sincere Pharmaceutical Group Limited
Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Hong Kong Underwriters

致：先聲藥業集團有限公司
聯席保薦人
聯席全球協調人
聯席賬簿管理人
香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

申請人聲明

本人 吾等同意本申請表格及招股書的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Date 日期: / /
D日 M月 Y年

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HK\$	港元
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Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Family name or company name 姓氏或公司名稱	Forename(s) 名字
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1)
2)
3)

For Broker use 此欄供經紀填寫					Lodged by 遞交申請的經紀				
Broker No. 經紀號碼					Broker's Chop 經紀印章				

Name of bank on which cheque/banker's cashier order is drawn
(see "How to make your application" section) 兌現支票 銀行本
票的銀行名稱(見「申請手續」一節)

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1)
2)
3)

Telephone No. 電話號碼

ADDRESS LABEL 地址標貼 (Your **name(s)** and **address** in Hong Kong in BLOCK letters 請用英文正楷填寫姓名 名稱及香港地址)

- *(1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.
個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼 護照號碼 香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.
日後如需退回申請股款，退款支票上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼 護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼 護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
如申請人是一家非上市公司，而：
- 該公司的主要業務為證券買賣；及
 - 閣下可對該公司行使法定控制權，
- 是項申請將視為閣下的利益提出。

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How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES TO BE APPLIED FOR	AMOUNT OF PAYMENT IN HONG KONG DOLLARS
1,000 to 1,999	HK\$10,000
2,000 to 2,999	HK\$20,000
3,000 to 3,999	HK\$30,000
4,000 to 4,999	HK\$40,000
5,000 to 5,999	HK\$50,000
6,000 to 6,999	HK\$60,000
7,000 to 7,999	HK\$70,000
8,000 to 8,999	HK\$80,000
9,000 to 9,999	HK\$90,000
10,000 to 10,999	HK\$100,000
11,000 to 11,999	HK\$110,000
12,000 to 12,999	HK\$120,000
13,000 to 13,999	HK\$130,000
14,000 to 14,999	HK\$140,000
15,000 to 15,999	HK\$150,000
16,000 to 16,999	HK\$160,000
17,000 to 17,999	HK\$170,000
18,000 to 18,999	HK\$180,000
19,000 to 19,999	HK\$190,000
20,000 to 20,999	HK\$200,000
21,000 to 21,999	HK\$210,000
22,000 to 22,999	HK\$220,000
23,000 to 23,999	HK\$230,000
24,000 to 24,999	HK\$240,000
25,000 to 25,999	HK\$250,000
26,000 to 26,999	HK\$260,000
27,000 to 27,999	HK\$270,000
28,000 to 28,999	HK\$280,000
29,000 to 29,999	HK\$290,000
30,000 to 30,999	HK\$300,000
31,000 to 31,999	HK\$310,000
32,000 to 32,999	HK\$320,000
33,000 to 33,999	HK\$330,000
34,000 to 34,999	HK\$340,000
35,000 to 35,999	HK\$350,000
36,000 to 36,999	HK\$360,000
37,000 to 37,999	HK\$370,000
38,000 to 38,999	HK\$380,000
39,000 to 39,999	HK\$390,000
40,000 to 40,999	HK\$400,000
41,000 to 41,999	HK\$410,000
42,000 to 42,999	HK\$420,000
43,000 to 43,999	HK\$430,000
44,000 to 44,999	HK\$440,000
45,000 to 45,999	HK\$450,000
46,000 to 46,999	HK\$460,000
47,000 to 47,999	HK\$470,000
48,000 to 48,999	HK\$480,000
49,000 to 49,999	HK\$490,000
50,000 to 50,999	HK\$500,000
51,000 to 51,999	HK\$510,000
52,000 to 52,999	HK\$520,000
53,000 to 53,999	HK\$530,000
54,000 to 54,999	HK\$540,000
55,000 to 55,999	HK\$550,000
56,000 to 56,999	HK\$560,000
57,000 to 57,999	HK\$570,000
58,000 to 58,999	HK\$580,000
59,000 to 59,999	HK\$590,000
60,000 to 60,999	HK\$600,000
61,000 to 61,999	HK\$610,000
62,000 to 62,999	HK\$620,000
63,000 to 63,999	HK\$630,000
64,000 to 64,999	HK\$640,000
65,000 to 65,999	HK\$650,000
66,000 to 66,999	HK\$660,000
67,000 to 67,999	HK\$670,000
68,000 to 68,999	HK\$680,000
69,000 to 69,999	HK\$690,000
70,000 to 70,999	HK\$700,000
71,000 to 71,999	HK\$710,000
72,000 to 72,999	HK\$720,000
73,000 to 73,999	HK\$730,000
74,000 to 74,999	HK\$740,000
75,000 to 75,999	HK\$750,000
76,000 to 76,999	HK\$760,000
77,000 to 77,999	HK\$770,000
78,000 to 78,999	HK\$780,000
79,000 to 79,999	HK\$790,000
80,000 to 80,999	HK\$800,000
81,000 to 81,999	HK\$810,000
82,000 to 82,999	HK\$820,000
83,000 to 83,999	HK\$830,000
84,000 to 84,999	HK\$840,000
85,000 to 85,999	HK\$850,000
86,000 to 86,999	HK\$860,000
87,000 to 87,999	HK\$870,000
88,000 to 88,999	HK\$880,000
89,000 to 89,999	HK\$890,000
90,000 to 90,999	HK\$900,000
91,000 to 91,999	HK\$910,000
92,000 to 92,999	HK\$920,000
93,000 to 93,999	HK\$930,000
94,000 to 94,999	HK\$940,000
95,000 to 95,999	HK\$950,000
96,000 to 96,999	HK\$960,000
97,000 to 97,999	HK\$970,000
98,000 to 98,999	HK\$980,000
99,000 to 99,999	HK\$990,000
100,000 to 100,999	HK\$1,000,000
101,000 to 101,999	HK\$1,010,000
102,000 to 102,999	HK\$1,020,000
103,000 to 103,999	HK\$1,030,000
104,000 to 104,999	HK\$1,040,000
105,000 to 105,999	HK\$1,050,000
106,000 to 106,999	HK\$1,060,000
107,000 to 107,999	HK\$1,070,000
108,000 to 108,999	HK\$1,080,000
109,000 to 109,999	HK\$1,090,000
110,000 to 110,999	HK\$1,100,000
111,000 to 111,999	HK\$1,110,000
112,000 to 112,999	HK\$1,120,000
113,000 to 113,999	HK\$1,130,000
114,000 to 114,999	HK\$1,140,000
115,000 to 115,999	HK\$1,150,000
116,000 to 116,999	HK\$1,160,000
117,000 to 117,999	HK\$1,170,000
118,000 to 118,999	HK\$1,180,000
119,000 to 119,999	HK\$1,190,000
120,000 to 120,999	HK\$1,200,000
121,000 to 121,999	HK\$1,210,000
122,000 to 122,999	HK\$1,220,000
123,000 to 123,999	HK\$1,230,000
124,000 to 124,999	HK\$1,240,000
125,000 to 125,999	HK\$1,250,000
126,000 to 126,999	HK\$1,260,000
127,000 to 127,999	HK\$1,270,000
128,000 to 128,999	HK\$1,280,000
129,000 to 129,999	HK\$1,290,000
130,000 to 130,999	HK\$1,300,000
131,000 to 131,999	HK\$1,310,000
132,000 to 132,999	HK\$1,320,000
133,000 to 133,999	HK\$1,330,000
134,000 to 134,999	HK\$1,340,000
135,000 to 135,999	HK\$1,350,000
136,000 to 136,999	HK\$1,360,000
137,000 to 137,999	HK\$1,370,000
138,000 to 138,999	HK\$1,380,000
139,000 to 139,999	HK\$1,390,000
140,000 to 140,999	HK\$1,400,000
141,000 to 141,999	HK\$1,410,000
142,000 to 142,999	HK\$1,420,000
143,000 to 143,999	HK\$1,430,000
144,000 to 144,999	HK\$1,440,000
145,000 to 145,999	HK\$1,450,000
146,000 to 146,999	HK\$1,460,000
147,000 to 147,999	HK\$1,470,000
148,000 to 148,999	HK\$1,480,000
149,000 to 149,999	HK\$1,490,000
150,000 to 150,999	HK\$1,500,000
151,000 to 151,999	HK\$1,510,000
152,000 to 152,999	HK\$1,520,000
153,000 to 153,999	HK\$1,530,000
154,000 to 154,999	HK\$1,540,000
155,000 to 155,999	HK\$1,550,000
156,000 to 156,999	HK\$1,560,000
157,000 to 157,999	HK\$1,570,000
158,000 to 158,999	HK\$1,580,000
159,000 to 159,999	HK\$1,590,000
160,000 to 160,999	HK\$1,600,000
161,000 to 161,999	HK\$1,610,000
162,000 to 162,999	HK\$1,620,000
163,000 to 163,999	HK\$1,630,000
164,000 to 164,999	HK\$1,640,000
165,000 to 165,999	HK\$1,650,000
166,000 to 166,999	HK\$1,660,000
167,000 to 167,999	HK\$1,670,000
168,000 to 168,999	HK\$1,680,000
169,000 to 169,999	HK\$1,690,000
170,000 to 170,999	HK\$1,700,000
171,000 to 171,999	HK\$1,710,000
172,000 to 172,999	HK\$1,720,000
173,000 to 173,999	HK\$1,730,000
174,000 to 174,999	HK\$1,740,000
175,000 to 175,999	HK\$1,750,000
176,000 to 176,999	HK\$1,760,000
177,000 to 177,999	HK\$1,770,000
178,000 to 178,999	HK\$1,780,000
179,000 to 179,999	HK\$1,790,000
180,000 to 180,999	HK\$1,800,000
181,000 to 181,999	HK\$1,810,000
182,000 to 182,999	HK\$1,820,000
183,000 to 183,999	HK\$1,830,000
184,000 to 184,999	HK\$1,840,000
185,000 to 185,999	HK\$1,850,000
186,000 to 186,999	HK\$1,860,000
187,000 to 187,999	HK\$1,870,000
188,000 to 188,999	HK\$1,880,000
189,000 to 189,999	HK\$1,890,000
190,000 to 190,999	HK\$1,900,000
191,000 to 191,999	HK\$1,910,000
192,000 to 192,999	HK\$1,920,000
193,000 to 193,999	HK\$1,930,000
194,000 to 194,999	HK\$1,940,000
195,000 to 195,999	HK\$1,950,000
196,000 to 196,999	HK\$1,960,000
197,000 to 197,999	HK\$1,970,000
198,000 to 198,999	HK\$1,980,000
199,000 to 199,999	HK\$1,990,000
200,000 to 200,999	HK\$2,000,000
201,000 to 201,999	HK\$2,010,000
202,000 to 202,999	HK\$2,020,000
203,000 to 203,999	HK\$2,030,000
204,000 to 204,999	HK\$2,040,000
205,000 to 205,999	HK\$2,050,000
206,000 to 206,999	HK\$2,060,000
207,000 to 207,999	HK\$2,070,000
208,000 to 208,999	HK\$2,080,000
209,000 to 209,999	HK\$2,090,000
210,000 to 210,999	HK\$2,100,000
211,000 to 211,999	HK\$2,110,000
212,000 to 212,999	HK\$2,120,000
213,000 to 213,999	HK\$2,130,000
214,000 to 214,999	HK\$2,140,000
215,000 to 215,999	HK\$2,150,000
216,000 to 216,999	HK\$2,160,000
217,000 to 217,999	HK\$2,170,000
218,000 to 218,999	HK\$2,180,000
219,000 to 219,999	HK\$2,190,000
220,000 to 220,999	HK\$2,200,000
221,000 to 221,999	HK\$2,210,000
222,000 to 222,999	HK\$2,220,000
223,000 to 223,999	HK\$2,230,000
224,000 to 224,999	HK\$2,240,000
225,000 to 225,999	HK\$2,250,000
226,000 to 226,999	HK\$2,260,000
227,000 to 227,999	HK\$2,270,000
228,000 to 228,999	HK\$2,280,000
229,000 to 229,999	HK\$2,290,000
230,000 to 230,999	HK\$2,300,000
231,000 to 231,999	HK\$2,310,000
232,000 to 232,999	HK\$2,320,000
233,000 to 233,999	HK\$2,330,000
234,000 to 234,999	HK\$2,340,000
235,000 to 235,999	HK\$2,350,000
236,000 to 236,999	HK\$2,360,000
237,000 to 237,999	HK\$2,370,000
238,000 to 238,999	HK\$2,380,000
239,000 to 239,999	HK\$2,390,000
240,000 to 240,999	HK\$2,400,000
241,000 to 241,999	HK\$2,410,000
242,000 to 242,999	HK\$2,420,000
243,000 to 243,999	HK\$2,430,000
244,000 to 244,999	HK\$2,440,000
245,000 to 245,999	HK\$2,450,000
246,000 to 246,999	HK\$2,460,000
247,000 to 247,999	HK\$2,470,000
248,000 to 248,999	HK\$2,480,000
249,000 to 249,999	HK\$2,490,000
250,000 to 250,999	HK\$2,500,000
251,000 to 251,999	HK\$2,510,000
252,000 to 252,999	HK\$2,520,000
253,000 to 253,999	HK\$2,530,000
254,000 to 254,999	HK\$2,540,000
255,000 to 255,999	HK\$2,550,000
256,000 to 256,999	HK\$2,560,000
257,000 to 257,999	HK\$2,570,000
258,000 to 258,999	HK\$2,580,000
259,000 to 259,999	HK\$2,590,000
260,000 to 260,999	HK\$2,600,000
261,000 to 261,999	HK\$2,610,000
262,000 to 262,999	HK\$2,620,000
263,000 to 263,999	HK\$2,630,000
264,000 to 264,999	HK\$2,640,000
265,000 to 265,999	HK\$2,650,000
266,000 to 266,999	HK\$2,660,000
267,000 to 267,999	HK\$2,670,000
268,000 to 268,999	HK\$2,680,000
269,000 to 269,999	HK\$2,690,000
270,000 to 270,999	HK\$2,700,000
271,000 to 271,999	HK\$2,710,000
272,000 to 272,999	HK\$2,720,000
273,000 to 273,999	HK\$2,730,000
274,000 to 274,999	HK\$2,740,000
275,000 to 275,999	HK\$2,750,000
276,000 to 276,999	HK\$2,760,000
277,000 to 277,999	HK\$2,770,000
278,000 to 278,999	HK\$2,780,000
279,000 to 279,999	HK\$2,790,000
280,000 to 280,999	HK\$2,800,000
281,000 to 281,999	HK\$2,810,000
282,000 to 282,999	HK\$2,820,000
283,000 to 283,999	HK\$2,830,000
284,000 to 284,999	HK\$2,840,000
285,000 to 285,999	HK\$2,850,000
286,000 to 286,999	HK\$2,860,000
287,000 to 287,999	HK\$2,870,000
288,000 to 288,999	HK\$2,880,000
289,000 to 289,999	HK\$2,890,000
290,000 to 290,999	HK\$2,900,000
291,000 to 291,999	HK\$2,910,000
292,000 to 292,999	HK\$2,920,000
293,000 to 293,999	HK\$2,930,000
294,000 to 294,999	HK\$2,940,000
295,000 to 295,999	HK\$2,950,000
296,000 to 296,999	HK\$2,960,000
297,000 to 297,999	HK\$2,970,000
298,000 to 298,999	HK\$2,980,000
299,000 to 299,999	HK\$2,990,000
300,000 to 300,999	HK\$3,000,000
301,000 to 301,999	HK\$3,010,000
302,000 to 302,999	HK\$3,020,000
303,000 to 303,999	HK\$3,030,000
304,000 to 304,999	HK\$3,040,000
305,000 to 305,999	HK\$3,050,000
306,000 to 306,999	HK\$3,060,000
307,000 to 307,999	

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui, Hong Kong
	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai, Hong Kong
Kowloon	Mei Foo Mount Sterling Mall Branch	Shop N47-49, G/F, Mount Sterling Mall, Mei Foo Sun Chuen, Kowloon
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road, Kowloon
New Territories	Tai Wai Branch	74-76 Tai Wai Road, Sha Tin, New Territories
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long, New Territories

5. Your Application Form can be lodged at these times:

Tuesday, October 13, 2020 – 9:00 a.m. to 5:00 p.m.
Wednesday, October 14, 2020 – 9:00 a.m. to 5:00 p.m.
Thursday, October 15, 2020 – 9:00 a.m. to 5:00 p.m.
Friday, October 16, 2020 – 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, October 16, 2020. The application lists will be opened between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for the Hong Kong Offer Shares" section of the Prospectus.

The applications for the Hong Kong Offer Shares will commence on Tuesday, October 13, 2020 through Friday, October 16, 2020. The application monies (including the brokerage fees, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Thursday, October 22, 2020. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Friday, October 23, 2020.

申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為1,000股香港發售股份，並為下表所列的其中一個數目，否則 閣下的申請將不獲受理。

先聲藥業集團有限公司 (每股香港發售股份13.70港元) 可供申請認購的香港發售股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
1,000	13,838.06	20,000	276,761.10	100,000	1,383,805.49	3,000,000	41,514,164.70
2,000	27,676.11	25,000	345,951.38	200,000	2,767,610.98	4,000,000	55,352,219.60
3,000	41,514.17	30,000	415,141.65	300,000	4,151,416.47	5,000,000	69,190,274.50
4,000	55,352.22	35,000	484,331.93	400,000	5,535,221.96	6,000,000	83,028,329.40
5,000	69,190.28	40,000	553,522.20	500,000	6,919,027.45	7,000,000	96,866,384.30
6,000	83,028.33	45,000	622,712.48	600,000	8,302,832.94	8,000,000	110,704,439.20
7,000	96,866.39	50,000	691,902.75	700,000	9,686,638.43	9,000,000	124,542,494.10
8,000	110,704.44	60,000	830,283.29	800,000	11,070,443.92	10,000,000	138,380,549.00
9,000	124,542.50	70,000	968,663.84	900,000	12,454,249.41	13,029,000 ⁽¹⁾	180,296,017.30
10,000	138,380.55	80,000	1,107,044.39	1,000,000	13,838,054.90	(1) 閣下可申請認購的香港發售股份最高數目。	
15,000	207,570.83	90,000	1,245,424.94	2,000,000	27,676,109.80		

2. 以英文正楷填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出的支票或一張獨立開出的銀行本票。支票或銀行本票必須符合以下所有規定，否則 閣下的申請將不獲受理：

支票必須：	銀行本票必須：
• 為港元； • 不得為期票； • 註明抬頭人為「中國銀行(香港)代理有限公司 - 先聲藥業公開發售」； • 劃線註明「只准入抬頭人賬戶」；	
• 從 閣下在香港的港元銀行賬戶中開出；及 • 顯示 閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與 閣下姓名 名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名 名稱相同。	• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名 名稱。銀行本票所示姓名 名稱須與 閣下姓名 名稱相同。如屬聯名申請，銀行本票背面所示姓名 名稱必須與排名首位申請人的姓名 名稱相同。

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（連同支票或銀行本票）投入下列任何一家分行特設的收集箱：

中國銀行（香港）有限公司

地區	分行名稱	地址
香港島	石塘咀分行	香港石塘咀皇后大道西534號
	軒尼詩道409號分行	香港灣仔軒尼詩道409-415號
九龍	美孚萬事達廣場分行	九龍美孚新邨萬事達廣場地下N47-49號舖
	九龍廣場分行	九龍青山道485號九龍廣場1號
新界	大圍分行	新界沙田大圍道74-76號
	元朗青山道分行	新界元朗青山公路162號

5. 閣下可於下列時間遞交申請表格：

2020年10月13日（星期二） - 上午九時正至下午五時正
2020年10月14日（星期三） - 上午九時正至下午五時正
2020年10月15日（星期四） - 上午九時正至下午五時正
2020年10月16日（星期五） - 上午九時正至中午十二時正

6. 截止遞交申請的時間為2020年10月16日（星期五）中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間開始辦理申請登記，唯一會影響此時間的變化因素為當日的天氣情況（詳見招股書「如何申請香港發售股份」一節「惡劣天氣對開始辦理申請登記的影響」）。

香港發售股份申請將會自2020年10月13日（星期二）起直至2020年10月16日（星期五）止。申請款項（包括經紀佣金、證監會交易徵費及聯交所交易費）將由收款銀行於截止辦理申請登記後代表本公司持有，且退款金額（如有）將於2020年10月22日（星期四）或之前不計利息退還予申請人。投資者務請注意，預期股份將於2020年10月23日（星期五）於聯交所開始買賣。



Simcere Pharmaceutical Group Limited

先聲藥業集團有限公司

(Incorporated in Hong Kong with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (within the meaning of Regulation S under the U.S. Securities Act) or a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - a close associate of any of the above;
 - a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering; or
 - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- **agree** to comply with the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) and the Articles of Association;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering in the Prospectus;
- **agree** that none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties

involved in the Global Offering (the "**Relevant Persons**") and the **White Form eIPO** Service Provider is or will be liable for any information and representations not in the Prospectus (and any supplement to it);

- **undertake and confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering;
- **agree** to disclose to the Company, the Hong Kong Share Registrar, receiving bank and the Relevant Persons any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, **agree** and **warrant** that you have complied with all such laws and none of the Company nor the Relevant Persons will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- **represent, warrant and undertake** that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- **warrant** that the information you have provided is true and accurate;
- **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria set out in "Personal Collection" in the "How to Apply for the Hong Kong Offer Shares" section in the Prospectus to collect the share certificate(s) and/or refund cheque(s) in person;
- **understand** that, in accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, where the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are oversubscribed irrespective of the number

- **declare** and **represent** that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC or to the **White Form eIPO** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Friday, October 16, 2020. Applicants are required to pay the maximum Offer Price of HK\$13.70 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed among the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on or before Thursday, October 22, 2020, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, October 22, 2020 on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.simcere.com. Results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the number of Offer Shares that may be reallocated from the International Offering to the Hong Kong Public Offering shall not exceed 26,056,000 Shares, representing

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如 閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格



Sincere Pharmaceutical Group Limited

先聲藥業集團有限公司

(於香港註冊成立的有限公司)

如 閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- 聲明及陳述此乃 閣下為本身或為其利益提出申請的人士所提出及擬提出的唯一申請；
- (如本申請為 閣下本身的利益提出)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下的利益以白色或黃色申請表格或向香港結算或向白表eIPO服務供應商發出電子認購指示而提出其他申請；及
- (如 閣下作為代理為另一人士的利益提出申請)保證 (i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請及(ii) 閣下獲正式授權作為該人士的代理代為簽署本申請表格或發出電子認購指示。

如 閣下為個人申請人並合資格親身領取， 閣下不得授權任何其他人士代領。如 閣下為公司申請人並合資格派人領取， 閣下的授權代表須為同一公司印鑑的授權書領取。

丁、授權書

如 閣下透過授權代理人提出申請，本公司及聯席全球協調人可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕 閣下的申請。

釐定發售價及香港發售股份的分配

預期發售價於2020年10月16日(星期五)或前後釐定。申請人須繳付每股香港發售股份13.70港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席全球協調人(為其本身及代表包銷商)並無於2020年10月22日(星期四)或之前協定發售價，全球發售將不會進行。

截止登記認購申請前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2020年10月22日(星期四)在聯交所網站 www.hkexnews.hk 及本公司網站 www.simcere.com 公佈最終發售價、國際發售踴躍程度、香港公開發售申請水平及香港發售股份分配基準。分配結果以及獲接納申請人的香港身份證 護照 香港商業登記號碼(如適用)亦將於上述網站公佈。

在香港公開發售與國際發售之間分配發售股份將受招股書「全球發售的架構 - 香港公開發售 - 重新分配」一節所述調整規限。特別是，聯席全球協調人可將發售股份由國際發售重新分配至香港公開發售，以滿足根據香港公開發售作出的有效申請。根據聯交所發出的指引信HKEEx-GL91-18，倘有關重新分配並非根據上市規則第18項應用指引作出，則可由國際發售重新分配至香港公開發售的發售股份數目不得超過26,056,000股，佔全球發售下初步可供認購發售股份約10%，使香港公開發售項下可供認購的發售股份總數增至52,114,000股，佔發售股份約20%，及最終發售價須為招股書所載的指示性發售價範圍的低位數(即每股發售股份12.10港元)。

如 閣下成功申請認購香港發售股份(全部或部分)

如 閣下申請認購1,000,000股或以上香港發售股份， 閣下可於2020年10月22日(星期四)或吾等於報章通知的其他日期上午九時正至下午一時正親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票及 或股票。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Cap. 486) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities’ holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和第486章《個人資料(私隱)條例》(「條例」)方面的政策和慣例。

1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及 或寄發 閣下應得的股票及 或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立